

Consolidated income statement, condensed

| Income statement SEKm | 3 months ending | | 9 months ending | | 12 months ending | |
|---|-----------------|------------|-----------------|--------------|------------------|--------------|
| | 30 Sep 21 | 30 Sep 20 | 30 Sep 21 | 30 Sep 20 | 30 Sep 21 | 31 Dec 20 |
| Net sales | 1,850 | 1,241 | 5,862 | 3,542 | 7,593 | 5,273 |
| Cost of sales | -1,190 | -811 | -3,785 | -2,331 | -4,909 | -3,455 |
| Gross profit | 660 | 430 | 2,077 | 1,211 | 2,684 | 1,818 |
| Selling expenses | -359 | -188 | -1,060 | -625 | -1,309 | -874 |
| Administrative expenses | -94 | -64 | -265 | -184 | -354 | -273 |
| Research and Development | -7 | -5 | -25 | -16 | -33 | -24 |
| Other operating income and expenses | 7 | -4 | 24 | 8 | 41 | 25 |
| Operating profit | 207 | 169 | 751 | 394 | 1,029 | 672 |
| Financial income and expenses | -27 | -4 | -47 | -11 | -49 | -13 |
| Profit after financial items | 180 | 165 | 704 | 383 | 980 | 659 |
| Tax | -41 | -38 | -161 | -82 | -218 | -139 |
| Profit for the period | 139 | 127 | 543 | 301 | 762 | 520 |
| <i>Attributable to:</i> | | | | | | |
| <i>Equity holders of the Parent Company</i> | <i>138</i> | <i>126</i> | <i>541</i> | <i>300</i> | <i>759</i> | <i>518</i> |
| <i>Non-controlling interests</i> | <i>1</i> | <i>1</i> | <i>2</i> | <i>1</i> | <i>3</i> | <i>2</i> |
| Earnings per share (EPS) before dilution, SEK | 1.13 | 1.14 | 4.58 | 2.69 | 6.50 | 4.63 |
| Earnings per share (EPS) after dilution, SEK | 1.13 | 1.13 | 4.56 | 2.68 | 6.47 | 4.61 |
| Average number of shares after repurchases, '000s | 121,943 | 112,226 | 118,564 | 112,053 | 116,994 | 112,127 |
| Number of shares at end of the period, '000 | 121,952 | 112,242 | 121,952 | 112,242 | 121,952 | 112,487 |
| EBITA | 286 | 199 | 944 | 486 | 1,260 | 802 |
| Depreciations included in operating expenses | | | | | | |
| - property, plant and equipment | -51 | -34 | -142 | -105 | -181 | -144 |
| - intangible non-current assets from acquisitions | -73 | -24 | -174 | -78 | -206 | -110 |
| - other intangible non-current assets | -6 | -6 | -19 | -14 | -25 | -20 |

Statement of comprehensive income

| SEKm | 3 months ending | | 9 months ending | | 12 months ending | |
|--|-----------------|------------|-----------------|------------|------------------|------------|
| | 30 Sep 21 | 30 Sep 20 | 30 Sep 21 | 30 Sep 20 | 30 Sep 21 | 31 Dec 20 |
| Profit for the period | 139 | 127 | 543 | 301 | 762 | 520 |
| Components that may be reclassified to profit for the period | | | | | | |
| Foreign currency translation differences for the period | 34 | 0 | 41 | -30 | -11 | -82 |
| Components that can not be reclassified to profit for the period | | | | | | |
| Revaluations of defined benefit pension plans | - | - | 6 | - | 1 | -5 |
| Tax attributable to items not to be reversed in profit or loss | - | - | -1 | - | 0 | 1 |
| Other comprehensive income | 34 | 0 | 46 | -30 | -10 | -86 |
| Total comprehensive income | 173 | 127 | 589 | 271 | 752 | 434 |
| <i>Attributable to:</i> | | | | | | |
| <i>Equity holders of the Parent Company</i> | <i>172</i> | <i>126</i> | <i>587</i> | <i>270</i> | <i>749</i> | <i>432</i> |
| <i>Non-controlling interests</i> | <i>1</i> | <i>1</i> | <i>2</i> | <i>1</i> | <i>3</i> | <i>2</i> |

Consolidated balance sheet, Condensed

| SEKm | 30 Sep 21 | 31 Dec 20 | 30 Sep 20 |
|--|---------------|--------------|--------------|
| Goodwill | 4,427 | 1,100 | 1,007 |
| Other intangible non-current assets | 2,583 | 903 | 783 |
| Property, plant and equipment | 610 | 434 | 364 |
| Financial non-current assets | 26 | 20 | 24 |
| Total non-current assets | 7,646 | 2,457 | 2,178 |
| Inventories | 1,173 | 640 | 553 |
| Current receivables | 1,139 | 837 | 792 |
| Cash and cash equivalents | 237 | 216 | 76 |
| Total current assets | 2,549 | 1,693 | 1,421 |
| Total assets | 10,195 | 4,150 | 3,599 |
| Total equity | 4,084 | 1,890 | 1,754 |
| Interest-bearing provisions | 108 | 110 | 106 |
| Non-interest-bearing provisions | 466 | 161 | 118 |
| Non-current interest-bearing liabilities | 785 | 242 | 179 |
| Non-current non-interest-bearing liabilities | 2 | 1 | 1 |
| Total non-current liabilities | 1,361 | 514 | 404 |
| Non-interest-bearing provisions | 13 | 9 | 7 |
| Current interest-bearing liabilities | 3,343 | 564 | 605 |
| Current non-interest-bearing liabilities | 1,394 | 1,173 | 829 |
| Total current liabilities | 4,750 | 1,746 | 1,441 |
| Total equity and liabilities | 10,195 | 4,150 | 3,599 |

Statement of change in Group equity

| Statement of change in Group equity, SEKm | 1 Jan 21 – 30 Sep 21 | | | 1 Jan 20 – 31 Dec 20 | | |
|---|--|---------------------------|--------------|--|---------------------------|--------------|
| | Equity excl. non-controlling interests | Non-controlling interests | Total equity | Equity excl. non-controlling interests | Non-controlling interests | Total equity |
| Amount at beginning of period | 1,882 | 8 | 1,890 | 1,467 | 9 | 1,476 |
| Non-cash issue | 1,524 | – | 1,524 | – | – | – |
| Exercised and issued call options | -12 | – | -12 | 58 | – | 58 |
| Repurchase of treasury shares | – | – | – | -31 | – | -31 |
| Disposal of treasury shares | 281 | – | 281 | 12 | – | 12 |
| Dividend | -183 | -5 | -188 | -56 | -3 | -59 |
| Non-controlling interests | – | 0 | 0 | – | 0 | 0 |
| Total comprehensive income | 587 | 2 | 589 | 432 | 2 | 434 |
| Amount at the end of the period | 4,079 | 5 | 4,084 | 1,882 | 8 | 1,890 |

Cash flow statement, condensed

| Cash flow statement, condensed SEKm | 3 months ending | | 9 months ending | | 12 months ending | |
|---|-----------------|-------------|-----------------|-------------|------------------|-------------|
| | 30 Sep 21 | 30 Sep 20 | 30 Sep 21 | 30 Sep 20 | 30 Sep 21 | 31 Dec 20 |
| Profit after financial items | 179 | 165 | 704 | 383 | 980 | 659 |
| Adjustment for items not included in cash flow | 105 | 81 | 342 | 229 | 393 | 280 |
| Income tax paid | -40 | -20 | -147 | -52 | -192 | -97 |
| Changes in working capital | -11 | -43 | -282 | -169 | -5 | 108 |
| Cash flow from operating activities | 233 | 183 | 617 | 391 | 1,176 | 950 |
| Net investments in non-current assets | -29 | -20 | -93 | -55 | -122 | -84 |
| Acquisitions and disposals | -146 | -8 | -2,660 | -74 | -2,919 | -333 |
| Cash flow from investing activities | -175 | -28 | -2,753 | -129 | -3,041 | -417 |
| Dividend paid to shareholders | – | – | -183 | – | -240 | -57 |
| Exercised and issued call options | -7 | 8 | -12 | 40 | 6 | 58 |
| Repurchase of treasury shares | – | – | – | -31 | – | -31 |
| Borrowings | -9 | -120 | 2,669 | -208 | 3,142 | 265 |
| Repayments on loans | -1 | -1 | -237 | -10 | -841 | -614 |
| Other financing activities | -34 | -20 | -95 | -70 | -30 | -5 |
| Cash flow from financing activities | -51 | -133 | 2,142 | -279 | 2,037 | -384 |
| Cash flow for the period | 7 | 22 | 6 | -17 | 172 | 149 |
| Cash and cash equivalents at beginning of period | 224 | 54 | 216 | 99 | 76 | 99 |
| Exchange differences on cash and cash equivalents | 6 | 0 | 15 | -6 | -11 | -32 |
| Cash and cash equivalents at end of the period | 237 | 76 | 237 | 76 | 237 | 216 |

Key financial indicators

| | 12 months up until | | | | |
|--|--------------------|-----------|-----------|-----------|-----------|
| | 30 Sep 21 | 31 Dec 20 | 30 Sep 20 | 31 Dec 19 | 31 Dec 18 |
| Net sales, SEKm | 7,593 | 5,273 | 4,530 | 3,479 | 2,482 |
| EBITA, SEKm | 1,260 | 802 | 588 | 305 | 245 |
| EBITA margin, % | 16.6% | 15.2% | 13.0% | 8.8% | 9.9% |
| Profit growth, EBITA, % | 114% | 163% | 113% | 25% | 5% |
| Return on working capital (P/WC), % | 105% | 103% | 81% | 51% | 62% |
| Profit for the period, SEKm | 762 | 520 | 348 | 142 | 129 |
| Return on equity, % | 28% | 31% | 22% | 10% | 16% |
| Financial net liabilities, SEKm | 3,998 | 700 | 814 | 902 | 882 |
| Financial net liabilities/EBITDA, multiple | 2.8 | 0.7 | 1.1 | 2.1 | 3.3 |
| Net debt/equity ratio, multiple | 1.0 | 0.4 | 0.4 | 0.6 | 0.9 |
| Equity ratio, % | 40% | 46% | 49% | 45% | 35% |
| Average number of employees | 1,365 | 1,004 | 965 | 903 | 620 |
| Number of employees at end of the period | 1,778 | 1,112 | 988 | 932 | 873 |

Key indicators include IFRS 16 from 2019, previous comparative figures have not been restated.

Key ratio definitions can be found [here](#).

Key financial indicators per share

| | 12 months up until | | | | |
|---|--------------------|-----------|-----------|-----------|-----------|
| | 30 Sep 21 | 31 Dec 20 | 30 Sep 20 | 31 Dec 19 | 31 Dec 18 |
| Earnings per share (EPS), SEK | 6.50 | 4.63 | 3.13 | 1.28 | 1.29 |
| Diluted EPS, SEK | 6.47 | 4.61 | 3.12 | 1.28 | 1.29 |
| Cash flow per share from operating activities, SEK | 10.05 | 8.47 | 5.06 | 3.61 | 1.76 |
| Shareholders' equity per share, SEK | 33.46 | 16.73 | 15.54 | 13.07 | 9.08 |
| Average number of shares after repurchases, '000s | 116,994 | 112,127 | 112,099 | 111,083 | 100,458 |
| Average number of shares adjusted for repurchases and dilution, '000s | 117,547 | 112,652 | 112,434 | 111,297 | 100,458 |
| Number of shares outstanding at end of the period, '000s | 121,952 | 112,487 | 112,242 | 112,237 | 102,586 |

The number of shares from a historical perspective has been restated to take the bonus issue into account (i.e. the value of the subscription right) in the completed new share issue in 2019, as well as the share split (1:4) completed in May 2020 and has been used in all calculations of metrics for SEK per share. The conversion factor is 4.041.

Parent company

The Parent Company's net sales for the interim period amounted to SEK 38m (32) and loss after financial items amounted to SEK -11m (-1). At the end of the interim period, the Parent Company's net financial debt amounted to SEK 3,139m (407). The share capital at the end of the interim period was SEK 62m (58).

Income statement

| SEKm | 3 months ending | | 9 months ending | | 12 months ending | |
|--|-----------------|-----------|-----------------|-----------|------------------|------------|
| | 30 Sep 21 | 30 Sep 20 | 30 Sep 21 | 30 Sep 20 | 30 Sep 21 | 31 Dec 20 |
| Net sales | 12 | 11 | 38 | 32 | 47 | 41 |
| Administrative expenses | -16 | -13 | -48 | -41 | -68 | -61 |
| Operating profit/loss | -4 | -2 | -10 | -9 | -21 | -20 |
| Interest income/expenses and similar items | -15 | 2 | -1 | 8 | 0 | 9 |
| Profit/loss after financial items | -19 | 0 | -11 | -1 | -21 | -11 |
| Appropriations | - | - | - | - | 135 | 135 |
| Profit/loss before taxes | -19 | 0 | -11 | -1 | 114 | 124 |
| Income tax expense | 3 | 0 | 2 | 0 | -24 | -26 |
| Profit/loss for the period | -16 | 0 | -9 | -1 | 90 | 98 |

Balance sheet

| Balance sheet, SEKm | 30 Sep 21 | 31 Dec 20 | 30 Sep 20 |
|---|--------------|--------------|--------------|
| Intangible non-current assets | 0 | 0 | 0 |
| Tangible non-current assets | 0 | 0 | 0 |
| Non-current financial assets | 6,742 | 2,100 | 2,125 |
| Total non-current assets | 6,742 | 2,100 | 2,125 |
| Current receivables | 213 | 343 | 191 |
| Total current assets | 213 | 343 | 191 |
| Total assets | 6,955 | 2,443 | 2,316 |
| Restricted equity | 62 | 58 | 58 |
| Unrestricted equity | 2,772 | 1,175 | 1,101 |
| Total equity | 2,834 | 1,233 | 1,159 |
| Untaxed reserves | 96 | 96 | 56 |
| Interest-bearing long-term liabilities | 165 | 76 | 75 |
| Non-interest-bearing long-term liabilities | 1 | 1 | 0 |
| Total long-term liabilities | 166 | 77 | 75 |
| Interest-bearing short-term liabilities | 3,831 | 987 | 1,008 |
| Non-interest-bearing short-term liabilities | 28 | 50 | 18 |
| Total short-term liabilities | 3,859 | 1,037 | 1,026 |
| Total equity and liabilities | 6,955 | 2,443 | 2,316 |

Fair values on financial instruments

| SEKm | 30 Sep 21 | | | 31 Dec 20 | | |
|--|-----------------|----------|------------|-----------------|----------|-----------|
| | Carrying amount | Level 2 | Level 3 | Carrying amount | Level 2 | Level 3 |
| Derivatives measured at fair value through profit or loss | - | - | - | 0 | 0 | - |
| Total financial assets at fair value per level | 0 | 0 | - | 0 | 0 | - |
| Derivatives measured at fair value through profit or loss | 0 | 0 | - | 2 | 2 | - |
| Contingent considerations | 339 | - | 339 | 86 | - | 86 |
| Total financial liabilities at fair value per level | 339 | 0 | 339 | 88 | 2 | 86 |

The fair value and carrying amount are recognized in the balance sheet as shown in the table above.

For quoted securities, the fair value is determined on the basis of the asset's quoted price in an active market, level 1. As at the reporting date the Group had no items in this category. For currency contracts and embedded derivatives, the fair value is determined on the basis of observable market data, level 2. For contingent considerations, a cash-flow-based valuation is performed, which is not based on observable market data, level 3. For the Group's other financial assets and liabilities, fair value is estimated to essentially correspond to the carrying amount.

Contingent considerations

| SEKm | 3 months ending | | 9 months ending | | 12 months ending | |
|---|-----------------|-----------|-----------------|-----------|------------------|-----------|
| | 30 Sep 21 | 30 Sep 20 | 30 Sep 21 | 30 Sep 20 | 30 Sep 21 | 31 dec 20 |
| Carrying amount, opening balance | 297 | 31 | 86 | 18 | 31 | 18 |
| Acquisitions during the period | 34 | – | 247 | 14 | 305 | 72 |
| Consideration paid | – | – | -6 | – | -6 | – |
| Revaluation through profit or loss | 4 | – | 6 | – | 7 | 1 |
| Reversed through profit or loss | – | – | – | – | 0 | 0 |
| Interest expenses | 2 | – | 5 | – | 5 | 0 |
| Exchange differences | 2 | – | 1 | -1 | -3 | -5 |
| Carrying amount, closing balance | 339 | 31 | 339 | 31 | 339 | 86 |

Pledged assets and contingent liabilities in the Group

| SEKm | 30 Sep 21 | 31 Dec 20 | 30 Sep 20 |
|------------------------|-----------|-----------|-----------|
| Contingent liabilities | 41 | 41 | 43 |

Reconciliation key ratios

| Return on equity | Profit/loss after tax attributable to shareholders, as a percentage of shareholders' proportion of average equity. | | |
|---|--|------------------------|------------------------|
| | 30 Sep 21 | 31 Dec 20 | 30 Sep 20 |
| Profit/loss for the period (roll 12 months) | 762 | 520 | 350 |
| Average equity | 2,755 | 1,683 | 1,605 |
| Return on equity | 762/2,755=28% | 520/1,683=31% | 350/1,605=22% |
| Return on working capital (P/WC) | EBITA in relation to average working capital. | | |
| | 30 Sep 21 | 31 Dec 20 | 30 Sep 20 |
| EBITA | 1,260 | 802 | 588 |
| Average working capital (WC) | 1,203 | 781 | 728 |
| P/WC | 1,260/1,203=105% | 802/781=103% | 588/728=81% |
| EBITA | Operating profit before amortization of intangible assets. | | |
| | 30 Sep 21 | 31 Dec 20 | 30 Sep 20 |
| Operating profit (12 months rolling) | 1,029 | 672 | 467 |
| Amortization of intangible assets | 231 | 130 | 121 |
| EBITA | 1,260 | 802 | 588 |
| EBITA margin | Operating profit before amortization of intangible assets. | | |
| | 30 Sep 21 | 31 Dec 20 | 30 Sep 20 |
| EBITA | 1,260 | 802 | 588 |
| Net sales (12 months rolling) | 7,593 | 5,273 | 4,530 |
| EBITA margin | 1,260/7,593=16.6% | 802/5,273=15.2% | 588/4,530=13.0% |
| Definitions | | | |
| EBITA | Operating profit before amortization of intangible assets. | | |
| EBITDA | Operating profit before depreciation and amortization | | |
| Equity per share | Shareholders' proportion of equity divided by the number of shares outstanding at the end of the reporting period | | |
| Cash flow per share | Cash flow from operating activities, divided by the average number of shares. | | |
| Net debt/equity ratio | Financial net liabilities in relation to shareholders' equity | | |
| Earnings per share (EPS) | Shareholders' proportion of profit/loss for the year in relation to the average number of shares outstanding | | |
| Profit growth EBITA | This year's EBITA decreased by last year's EBITA divided by last year's EBITA. | | |
| Financial net liabilities | Interest-bearing liabilities and interest-bearing provisions, less cash and cash equivalents. | | |
| Equity ratio | Equity as a percentage of total assets. | | |
| COVID-19 related sales | Big orders of PPE and COVID-19 tests | | |

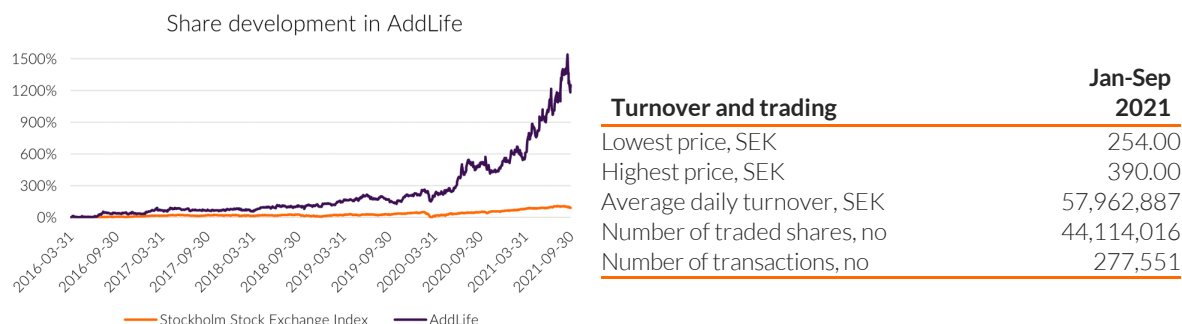
The key figures presented above are central in order to understand and evaluate AddLife's business and financial position. The key figures are presented in the "Key financial indicators" table and they are commented on in other parts of interim report. For additional information regarding chosen key ratios, please refer to AddLife's annual report 2020. The comparison figures for income and expense items relate to values for the period January–September 2020 and for balance sheet items as at 31 December 2020 if nothing else is stated.

The Share

The share capital at the end of the interim period amounted to SEK 62 million (58).

The number of repurchased own shares amounts to 498,749 Class B, corresponding to 0.4 percent of the total number of shares and 0.3 percent of the votes. The average purchase price for shares held in treasury amounts to SEK 52.12 per share. The average number of treasury shares held during the interim period was 1,029,367 (2,271,999). The share price at

30 September 2021 was SEK 321.20 and the most recent price paid for the AddLife share on 21 October 2021 was SEK 343.00.



AddLife has four outstanding call option programmes totalling 2,128,690 Class B shares. Issued call options for treasury shares have resulted in a calculated dilution effect based on average share price for the interim period of approximately 0.5 percent (0.4). 880 options from the 2017/2021 program have been exercised during the interim period, corresponding to 3,696 B-shares. The remaining 55,323 options outstanding at the beginning of the interim period were repurchased at a price corresponding to market value. 2,000 share options from the 2018/2022 program have been exercised during the interim period corresponding to 8,400 B-shares and 163,550 options were repurchased at a price corresponding to market value.

| Outstanding programmes | Number of warrants | Corresponding number of shares | Percentage of total number of shares | Exercise price | Exercise period |
|------------------------|--------------------|--------------------------------|--------------------------------------|----------------|---------------------------|
| 2021/2025 | 250,000 | 250,000 | 0.2% | 259.0 | 10 Jun 2024 - 28 Feb 2025 |
| 2020/2024 | 250,000 | 1,000,000 | 0.9% | 98.40 | 19 Jun 2023 - 28 Feb 2024 |
| 2019/2023 | 215,000 | 860,000 | 0.8% | 76.60 | 20 Jun 2022 - 28 Feb 2023 |
| 2018/2022 | 4,450 | 18,690 | 0.0% | 56.00 | 16 Jun 2021 - 28 Feb 2022 |
| Total | 719,450 | 2,128,690 | | | |

On 30 September 2021, the number of shareholders amounted to 13,686, where of 56 percent are Swedish owners with respect to capital share. The 10 biggest shareholders controlled 53 percent of number of capital and 63 percent of votes.

| Shareholders 2021-09-30 | Class A-shares | Class B-shares | Share in % | |
|--|------------------|--------------------|---------------|---------------|
| | | | of capital | of votes |
| Roosgruppen AB | 2,160,604 | 2,724,727 | 3.99 | 14.84 |
| Tom Hedelius | 2,066,572 | 23,140 | 1.71 | 12.62 |
| State Street Bank & Trust Company | 0 | 11,472,618 | 9.37 | 7.00 |
| SEB Fonder | 0 | 11,198,949 | 9.14 | 6.83 |
| Swedbank Fonder | 0 | 8,880,447 | 7.25 | 5.42 |
| Verdipapirfond Odin | 0 | 8,713,921 | 7.11 | 5.31 |
| NTC Fidelity Funds Northern Trust | 0 | 5,932,164 | 4.84 | 3.62 |
| Handelsbanken fonder | 0 | 5,393,279 | 4.40 | 3.29 |
| CBNY-Fidelity over | 0 | 3,173,372 | 2.59 | 1.94 |
| Sandrew AB | 0 | 2,800,000 | 2.29 | 1.71 |
| Total the 10 biggest shareholders | 4,227,176 | 60,312,617 | 52.69 | 62.58 |
| Other shareholders | 387,960 | 57,023,748 | 46.90 | 37.12 |
| Total outstanding shares | 4,615,136 | 117,336,365 | 99.59 | 99.70 |
| Repurchased own shares Class B | - | 498,749 | 0.41 | 0.30 |
| Total registered shares | 4,615,136 | 117,835,114 | 100.00 | 100.00 |

Source: Euroclear

Accounting policies

This interim report was prepared in accordance with IFRS and IAS 34 Interim Financial Reporting. Information in accordance with IAS 34.16A exist, except in the financial statements and the related notes also in other parts of the year end report. The interim report for the parent company was prepared in accordance with the Swedish Annual Accounts Act (1995:1554) and the Securities Market Act (2007:528) in compliance with recommendation RFR 2 Accounting for Legal Entities of the Swedish Financial Reporting Board. The accounting policies and basis for calculations applied in the 2020 annual report for AddLife AB were also used in the interim report. The amendments to IFRSs applicable from 1 January, 2021 have no effects to AddLife's financial reports for the interim period ended 30 September, 2021.

Alternative performance measures

AddLife presents certain financial measures in the interim report that are not defined according to IFRS. The Company believes that these measures provide valuable supplemental information to investors and the Company's management as they allow for evaluation of trends and the Company's performance. For additional information regarding chosen key ratios, please refer to AddLife's annual report 2020. Since all companies do not calculate financial measures in the same way these are not always comparable to measures used by other companies. These financial measures should therefore not be considered as a replacement for measurements as defined under IFRS. This report provides information in greater detail regarding definitions of financial performance measures.

Transactions with related parties

No transactions with related parties that materially affected the Group's financial position and earnings took place during the interim period.

Nomination committee

The 2021 Annual General Meeting authorised the Board Chairman to establish a nomination committee for upcoming elections to the Board, by appointing members from among representatives of the five shareholders who controlled the

largest number of votes in the Company at 30 September 2021, to serve with the Chairman on the nomination committee. In accordance with the above, the Committee comprises these appointed members: Johan Sjö, (Chairman of the Board), Stefan Hedelius (appointed by Tom Hedelius), Håkan Roos (appointed by RoosGruppen AB), Hans Christian Bratterud (appointed by Odin Fonder), Christoffer Geijer (appointed by SEB Investment Management) and Celia Grip (appointed by Swedbank Robur Fonder). Information on how to contact the Nomination Committee is available on the AddLife website, www.add.life/en/investors/

Events after the end of the interim period

No events of significance to the Group occurred after the end of the interim period.

Risks and uncertainties

AddLife's earnings and financial position, as well as its strategic position, are affected by various internal factors within AddLife's control and various external factors over which AddLife has limited influence. AddLife's most significant external risks are the state of the economy and market trends combined with public sector contracts and policy decisions, as well as competition. The risks and uncertainties are the same as in previous periods. For more information, see the section "Risks and uncertainties" in the administration report, in AddLife's annual report 2020. The Parent Company is indirectly affected by the above risks and uncertainties through its function in the Group.

Review report

AddLife AB (publ)
Corp. id 556996-8126

Introduction

We have reviewed the condensed interim financial information (interim report) of AddLife AB (publ) as of 30 September 2021 and the nine-month period then ended. The Board of Directors and the Managing Director are responsible for the preparation and presentation of this interim report in accordance with IAS 34 and the Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of review

We conducted our review in accordance with International Standard on Review Engagements ISRE 2410 Review of Interim Financial Information Performed by the Independent Auditor of the Entity. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and other generally accepted auditing practices and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, for the Group in accordance with IAS 34 and the Annual Accounts Act, and for the Parent Company in accordance with the Annual Accounts Act.

Stockholm 22 October 2021

KPMG AB

KPMG AB

Håkan Olsson Reising
Authorized Public Accountant
Auditor in charge

Jonas Eriksson
Authorized Public Accountant

Conference call

Investors, analysts and the media are invited to a conference call where CEO Kristina Willgård and CFO Martin Almgren will present the interim report. The presentation will be held in English and takes about 20 minutes, after which there will be an opportunity to ask questions. It will be recorded and made available online. If this is your first time using Teams, you will be asked to download an app.

The teleconference will be at 10:00 a.m. on 22 October 2021

If you wish to participate via teleconference, [please follow this link](#) > >

Or call in (only sound) +46 8 505 376 58 Conferens-ID: : 238 396 409#

The presentation is also available on [AddLife YouTube](#) > >

Financial calendar

- The year-end report for 1 January - 31 December 2021 will be published on 4 February 2022
- The interim report for 1 January - 31 March 2022 will be published on 28 April 2022
- The Annual General Meeting (AGM) of AddLife AB (publ) will be held on 5 May 2022, 4 PM, Stockholm
- The interim report for 1 January - 30 June 2022 will be published on 15 July 2022

For further information, please contact:

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Martin Almgren, CFO, +46 70 228 15 45

This information is information that AddLife AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 7:45 a.m. CET on 22 October, 2021.

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